**Market Notice**

**Date: 28 June 2012**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL42”)***

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The JSE Limited has granted an additional listing to **INVESTEC BANK LIMITED,** with effect from 28 June 2012 under a **Domestic Medium Term Note Programme** dated **12 February 2003**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 21,821,037,000.00

**Tap Amount** R 60,000,000.00

**Total Amount Following Tap Issue** R 235,000,000.00

**Bond Code** IBL42

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 7.095% (3 Month JIBAR as at 15 June 2012 of 5.595% plus 150 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 June 2017

**Books Close** 5 September, 5 December, 5 March, 5 June

**Interest Date(s)** 15 September, 15 December, 15 March, 15 June

**Last Day to Register** 4 September, 4 December, 4 March, 4 June

**Effective Date** 28 June 2012

**Date Convention** Following

**Interest Commencement Date** 15 June 2012

**First Interest Date** 15 September 2012

**ISIN No.** ZAG000096256

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Kea Sape JSE (011) 520 7603

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